

# Hancock Firm

VALUATION. ADVISORS.\*

4601 Washington Avenue, Suite 280  
Houston, TX 77007  
www.hancockfirm.com  
713.864.2800

## SHEA HANCOCK | QUALIFICATIONS SUMMARY

Shea Hancock is in his fifteenth year with Hancock Firm, LLC ("www.HancockFirm.com"). Hancock Firm provides business valuation, financial, tax, business planning, and consulting services to high-income individuals, businesses and the legal community. Shea has earned leadership roles in diverse disciplines including mergers and acquisitions, estate and gift valuations, business exit planning, litigation support involving marital and business divorces, lost profits and economic damages. Shea was selected as a 2020, 40 Under Forty Honoree by the National Association of Certified Valuators and Analysts (NACVA®) and Consultants' Training Institute (CTI®). Shea also serves on the Board of Directors for a private oil and gas service company with operations in Oklahoma.

### PROFESSIONAL CERTIFICATES

- Certified Valuation Analyst, National Association of Certified Valuators and Analysts (CVA; NACVA)
- Certified Merger and Acquisition Advisor, Alliance of Mergers & Acquisition Advisors (CM&AA; AM&AA)
- Certified Exit Planning Advisor, Exit Planning Institute (CEPA; EPI)

### ASSOCIATION MEMBERSHIPS

- Houston Business and Estate Planning Council (HBEPCC)
- Association of Corporate Growth – Houston (ACG)
- Collaborative Divorce – Texas
- Collaborative Divorce – Houston
- Business Development Board, Allegiance Bank Texas (2008-2012)

### BUSINESS EXPERIENCE

- Hancock Firm, LLC, Houston, Texas  
Partner: May 2008-Present

### EDUCATION

- Bachelor of Management  
University of Houston 2008

### CONTINUING EDUCATION

- National Divorce Conference, American Academy of Matrimonial Lawyers (AAML) and Business Valuation Resources (BVR), September 2022
- NACVA Webinar: Impact of COVID-19 to Global Business Valuation and Appraisal, July 2020
- NACVA Webinar: Solid Numbers, Cutting Edge Methodology, and Thorough Research - Are They Enough to Persuade the Judges, June 2020
- NACVA Webinar: Red Flags to Fraud/Misrepresentation in a Small Business Valuation, June 2020
- NACVA Webinar: So You Think You Can Write - A Practical Guide to Creating Reports and Other Business Communication, June 2020
- NACVA Webinar: Working Together - Valuations for Financial Reporting Intertwine the Tangible and Intangible, June 2020
- VPS Webinar: Covid 19 and Business Valuation - What to do NOW! Valuing Small, Medium, and Large Businesses, May 2020
- BVR Workshop: A Masterclass in the Valuation of Family Limited Partnerships and LLCs, December 2019
- VPS Webinar: Critical Issues in Divorce Valuation, July 2019
- AICPA Forensics and Valuation Services Conference, November 2016
- CTI Training Institute: Report Writing: Review and Analysis, November 2013
- BVR's Webinar: Valuing Professional Practices, May 2013
- BVR's Webinar: Valuing Real Estate Holding Companies: What to do When Real Property is the Business, May 2013
- BVR's Webinar: Bernier: History, Impact, and Implementation, March 2013
- CTI Workshop: The Sale Side of M&A, March 2013
- CTI Workshop: The Buy Side of M&A, March 2013
- CTI Workshop: Negotiation Principles and M&A in Action, March 2013
- CTI Workshop: Tax & Legal Issues and Building an M&A Practice, March 2013
- BVR's Webinar: Advance Workshop on Lost Profits Calculations, February 2013

### SPEECHES

- TSCPA: Sensitive Subject Matters in Business Valuation, November 3, 2017

### AWARDS

- 2020, 40 Under Forty Honoree, National Association of Certified Valuators and Analysts and Consultants' Training Institute

*\*Hancock Firm Valuation. Advisors. is the trade name of Hancock Firm, LLC. Hancock Firm, LLC is not a CPA firm.*